RETAIL ENERGY CODE

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CHANGE PROPOSAL EXTENSION TO PLAN

R0252 – Increasing Frequency of Annual Portfolio Reconciliation Exercise to Support Data Cleanse

DOCUMENT VERSION	V3.0
PROPOSED IMPLEMENTATION DATE	6 November 2026
IMPLEMENTATION APPROACH	Big Bang

RESPONSIBLE COMMITTEE	Metering Expert Panel	**CHANGE PATH**	Self-Governance
PRIORITY STATUS	Low	**URGENCY**	Standard
IMPACTED STAKEHOLDERS	MAMs, CDSP, REC Performance Assurance		

LEAD ANALYST (SOLUTION LEAD)	ASSURANCE LEAD	SUBJECT MATTER EXPERT
LYDIA BENTLEY	ANDREW WAGHORN	GLENN SHEERN
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1 CHANGE OVERVIEW

Every year in April, Metering Asset Managers (MAMs) are required by REC Schedule 14 – Metering Operations to submit selected Data Items for each Metering Asset in their portfolio to the Central Data Service Provider (CDSP) for the purposes of a reconciliation.

The CDSP compares the Data Items submitted by the MAM to their own copies of these Data Items for any given Metering Asset, and in this way, discrepancies are identified. These discrepancies are then reported to the REC Performance Assurance team, who work with MAMs to resolve them.

The Proposer has identified two issues with this process. Firstly, the reconciliation exercise is not frequent enough, taking place only once a year. They have asked the Code Manager to explore the possibility of increasing the frequency to twice yearly. Secondly, the turnaround time of the reconciliation data by the CDSP currently takes several months – MAMs historically have received the reconciled data set between August and October. The Proposer has asked the Code Manager to explore reducing this turnaround time.

2 CHANGE PLAN UPDATE

		Previous		Proposed	
Milestone	**Activity**	**From**	**From**	**From**	**From**
Definition		**13 May 25**	**07 Apr 26**	**13 May 25**	**07 Apr 26**
	Solution Analysis	May	December	Complete	Complete
	Solution Development	December	January	Complete	Complete
	Legal Drafting	January	February	Complete	Complete
	Impact Assessment	February	March	Complete	Complete
Change Proposal		**08 Apr 26**	**12 May 26**	**08 Apr 26**	**09 Jun 26**
	Business Case Assessment	April	April	April	April
	Consultation	April	May	May	June
	Solution Refinement	May	May	June	June
	Final Determination	May	May	June	June
Voting		**13 May 26**	**13 May 26**	**10 Jun 26**	**10 Jun 26**
	Appeal Window	May	May	June	June

This solution will involve asking the CDSP to reduce the timescales over which they conduct the reconciliation exercise, coupled with a more robust Performance Assurance approach for MAMs in respect of their data submission.

The Service Provider impact assessment has been completed, and within their response the CDSP have informed the Code Manager that they can deliver the report in 40WDs, assuming that REC Performance Assurance take a more robust approach to ensuring that MAMs abide by their 15WD data submission obligation.

Given the interim Performance Assurance service currently in place, this needs to be addressed with the incoming Party Assurance Provider.

The Code Manager is asking for a revised plan, so that these discussions can take place, with a consultation taking place from May to June.

3 COMMITTEE ACTIONS

Committee Members are invited to take the following actions:

- **REVIEW** the extension to plan for R0252; and
- **APPROVE** the extension to plan for R0252.