RETAIL ENERGY CODE

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REFERENCE	**RECPAB_25_0527_FORINFO_04**
STATUS	**FOR INFORMATION**
PAGES	**3**

QUALIFICATION

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FOR INFORMATION 	The Code Manager requests PAB Members note the following: - The REC Assessment Criteria for MHHS Qualification was used to define the requirements for MHHS Qualification, including **SIT Test Cases** and **Qualification Test Cases (QTCs)** - Initially, the **QTCs** were adapted from the **SIT Test Cases**, and Parties were expected to test every **QTC** - However, many requirements in the **REC Assessment Criteria** could be demonstrated by multiple **QTCs**, and therefore not every QTC needs to be tested - The Code Manager will provide guidance to Parties so they can define a suitable set of **QTCs**.

1 UPCOMING CHANGES

1.1 REQUIRED TEST CASE SET FOR MHHS QUALIFICATION TESTING

The **REC Assessment Criteria for MHHS Qualification v4.0** was approved by the PAB in March 2025, and defines the level of assurance that the REC Code Manager will undertake during MHHS Qualification. For each MHHS requirement (which, where relevant, are grouped by requirement type, market role, and/or business process area), the REC Code Manager defined and described the relevant Retail Risk Rating. Based on these Retail Risk Ratings, alongside any other considerations noted in the document, the REC Code Manager outlined whether assurance for MHHS Qualification would be obtained via the Qualification Assessment Document (QAD), Pre-Integration Testing (PIT), System Integration Testing (SIT), and/or Qualification Testing (QT).

The **REC Assessment Criteria for MHHS Qualification** was then used to define the requirements for MHHS Qualification documentation that were jointly created by the BSC, REC, and MHHS Programme, such as the **MHHS Qualification Requirements-to-Test-Traceability-Matrices (RTTMs)**, **SIT Test Cases** and **Qualification Test Cases (QTCs)**.

Initially, the **QTCs** were adapted from the **SIT Test Cases**, and Parties were expected to test every **QTC**, however it was noted that many requirements in the **REC Assessment Criteria** could be demonstrated by multiple **QTCs**, and therefore not every **QTC** needs to be tested.

The Code Manager will provide guidance for Parties on requirements for a suitable set of **QTCs**, for example ensuring that the testing covers all MHHS requirements, all IF/PUB messages, different MPAN scenarios (Linked, Related, Smart, Trad, Advanced; not necessarily for all business processes), and different roles (Incoming, Outgoing).

We will also publish an example list of QTCs that fulfil these requirements and align with the **REC Assessment Criteria** for each role.

This update has also been shared with the relevant MHHS governance groups, the Qualification Working Group (QWG) and Qualification Advisory Group (QAG), where no objections were noted.

PAB INFORMATION

The Code Manager requests PAB Members note the following:

- The REC Assessment Criteria for MHHS Qualification was used to define the requirements for MHHS Qualification, including **SIT Test Cases** and **Qualification Test Cases (QTCs)**
- Initially, the **QTCs** were adapted from the **SIT Test Cases**, and Parties were expected to test every **QTC**
- However, many requirements in the **REC Assessment Criteria** could be demonstrated by multiple **QTCs**, and therefore not every **QTC** needs to be tested
- The Code Manager will provide guidance to Parties so they can define a suitable set of **QTCs**.

2 QUALIFICATION STATUS

2.1 MARKET ENTRY AND METERING TRACKERS

The REC Code Manager has included the following information in the 'Market Entry Tracker' and 'Metering Tracker' to provide PAB with the latest status of Qualification applications and escalations:

Market Entry Tracker

- **Market Entry Process Tracker – Parties** i.e. ongoing active applications to Qualify as a Supplier, DNO, or GT
- **Qualification Completion Tracker** i.e. number of Parties that have completed REC Qualification
- **Market Entry Process Tracker – Enquiry Services** i.e. ongoing active applications to gain access to REC Enquiry Services
- **Overdue Tracker** i.e. the breakdown of Parties that have completed their Annual Maintenance of Qualification submissions
- **Change Notifications** i.e. ongoing system and process changes that the Code Manager is monitoring
- **Specific Org Action** i.e. ongoing escalations by the REC Code Manager, including incomplete Maintenance of Qualification submissions

Metering Tracker

- **Metering Process Tracker** i.e. ongoing active applications to Qualify as an AMI, EMO, MAM, MOA, or SIP
- **Metering Process Applications** i.e. breakdown of applications by role
- **Specific Org Action** i.e. ongoing escalations by the REC Code Manager including those raised by the CoMCoP Scheme Auditor