RETAIL ENERGY CODE

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PERFORMANCE ASSURANCE BOARD OPERATING PLAN UPDATE AND FORWARD LOOK

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FOR INFORMATION	We have consolidated the forward look on the PAB's agenda with the forward look on the Performance Assurance Operating Plan. We intend on using this paper to cover any PAF updates that PAB should be informed of, invited to discuss, or asked to approve so these updates are shared within a public paper to promote transparency and also so that the Party Assurance paper can be focused on Party performance.
APPENDICIES	Appendix A – REC PAB Procedures v6 Redlined

1 LOOK AHEAD ON PAOP

The table below outlines the key activities that have been planned for the next three months of the 2025 performance year. These activities are in addition to Monthly Performance Assurance activities such as Market Entry Assessment, Maintenance of Qualification, Monthly risk determinations where all Retail Risks are monitored, Specific topic monitoring on Metering updates and other Associated Operational Processes.

Key:		
		Planned activity
		Planned sub-activity
		Potential activity dependent on performance
	✓	Completed
		Activity on hold

Activity	Jun-25	Jul-25	Aug-25
A3. Gas meter data reconciliation and associated PATs[1]	✓		
A4. Smart Meter Installation Survey and associated PATs			
A6. Application of quarterly PATs			
A8. Party Annual Rating			
A8.3a Annual Rating – Publish draft rating	✓		
A8.3b Annual Rating – Query window			
A8.4 Annual Rating – Publish rating			
C2.2 Assessment of the accuracy of reporting: EES (post MHHS transition start)[2]	✓		
C2.4 Assessment of the accuracy of reporting: CSS, CSS CA, SO			
C3.1d PAB Deep Dives: Code Manager Operational Update – Technical Services			
C3.2a REC Service PAB deep dive – EES (Post-MHHS go-live)	✓		
C3.2c REC Service PAB deep dive – CSS, CSS CA, SO	✓		
C5.2 KPI Review for Code Manager Technical Services			
C6. CRS Performance Charge			
D2.2b Sprint 4 - Execution	✓		

[1] This is currently with the CDSP to process, and the data for anomalies identified is expected to be shared by mid-July. The Code Manager has not received any escalation requests for PAB from CDSP for any instances of non-submission.

[2] Code Manager has kicked off this activity working with the EES provider. Any findings will be presented to PAB once the work has concluded.

Activity	Jun-25	Jul-25	Aug-25
D2.2c Sprint 4 – Mid-sprint Review			
E1.4 TDIS – Analyse final submission for the reporting year[3]	✓		
E1.5 TDIS – Credits and Debits Communicated			
E2. Verification of ETTOS confidentiality (part of Maintenance of Qualification)	✓		
E3. Verification of TDIS Submissions (subject to agreement with RECCo)[4]			
F4. Assurance of REC transformation programmes			
J1. MTD reconciliation for electricity (subject to agreement with RECCo)[5]	✓		
K1. Address Quality Data Cleanse (subject to REC Change and agreement with RECCo)			
M4. Performance Assurance: PAB Procedures	✓		
N3. Performance Assurance Engagement Sessions	✓		

2 PAB PROCEDURES REVIEW

The PAB Procedures document has had its annual review in which some minor housekeeping updates have been made. This change includes the update to allow non-Party REC Service Users to submit Derogation and Sandbox applications.

This will be published on the REC Portal following PAB on 24 June 2025. A redlined copy is attached as Appendix A.

3 PAB TERMS OF REFERENCE

Following the recent updates made to the PAB Terms of Reference (and approval by PAB on 29 April), the Category 2 Change Request was submitted to the Code Manager Change Team and the initial impact assessment was completed on 06 June in preparation for the next Change Panel.

[3] Please refer to RECPAB_25_0527_07 - Party Assurance and RECPAB_25_0624_05 - Party Assurance Update for the updates.
[4] Please refer to the March Operating Plan (RECPAB_25_0325_09 - Operating Plan)
[5] R0202 is scheduled for implementation on 27 June 2025. Party reports will commence in August, and a further update will be provided at PAB once the reporting is live.