RETAIL ENERGY CODE

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PERFORMANCE ASSURANCE BOARD OPERATING PLAN UPDATE AND FORWARD LOOK

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FOR INFORMATION 	We have consolidated the forward look on the PAB's agenda with the forward look on the Performance Assurance Operating Plan. We intend on using this paper to cover any PAF updates that PAB should be informed of, invited to discuss, or asked to approve so these updates are shared within a public paper to promote transparency and also so that the Party Assurance paper can be focused on Party performance.

1 LOOK AHEAD ON PAOP

The table below outlines the key activities that have been planned for the next two months of the 2025 performance year. These activities are in addition to Monthly Performance Assurance activities such as Market Entry Assessment, Maintenance of Qualification, Monthly Risk Determinations where all Retail Risks are monitored, Specific topic monitoring on Metering updates and other Associated Operational Processes.

Key:		
		Planned activity
		Planned sub-activity
		Potential activity dependent on performance
	✓	Completed
		Activity on hold

Activity	Jul-25	Aug-25
A3. Gas meter data reconciliation and associated PATs[1]	✓	
A4. Smart Meter Installation Survey and associated PATs		
A6. Application of quarterly PATs		
A8. Party Annual Rating	✓	
A8.3b Annual Rating – Query window	✓	
A8.4 Annual Rating – Publish rating		
C2.4 Assessment of the accuracy of reporting: CSS, CSS CA, SO[2]	✓	
C3.1d PAB Deep Dives: Code Manager Operational Update – Technical Services		
C5.2 KPI Review for Code Manager Technical Services	✓	
C6. CRS Performance Charge		
D2.2b Sprint 4 - Execution	✓	
D2.2c Sprint 4 – Mid-sprint Review		
E1.4 TDIS – Analyse final submission for the reporting year[3]	✓	
E1.5 TDIS – Credits and Debits Communicated		
E2. Verification of ETTOS confidentiality (part of Maintenance of Qualification)	✓	

[1] This is currently with the CDSP to process, and the data for anomalies identified is expected to be shared by mid-July. The Code Manager has not received any escalation requests for PAB from CDSP for any instances of non-submission.
[2] Please refer to RECPAB_25_0729_04 – Service Provider Assurance Update for an update.
[3] Please refer to RECPAB_25_0527_07 - Party Assurance, RECPAB_25_0624_05 - Party Assurance Update and RECPAB_25_0729_09 – Party Assurance for the updates.

Activity	Jul-25	Aug-25
E3. Verification of TDIS Submissions (subject to agreement with RECCo)[4]		
F4. Assurance of REC transformation programmes	✓	
J1. MTD reconciliation for electricity (subject to agreement with RECCo)[5]		
K1. Address Quality Data Cleanse (subject to REC Change and agreement with RECCo)[6]		

[4] With the approval of R0173, the Code Manager is looking to now implement this from the new performance year.
[5] R0202 is scheduled for implementation on 27 June 2025. Party reports will commence in August, and the Code Manager expects to report in the new performance year.
[6] Related to I0200 which is currently on hold.